

ARTICLE ONE.

DEFINITIONS.

The terms defined in this Article One shall, for all purposes of this Indenture, have the meanings herein specified unless the context otherwise specifies or requires. All accounting terms used in this Indenture shall have the meanings assigned to them in accordance with generally accepted accounting principles except as otherwise specifically set forth in the definitions contained herein.

Affiliate:

The term "Affiliate" shall mean any Person, directly or indirectly controlling, controlled by, or under direct or indirect common control with, the Company, Celanese or Imperial. A Person shall be deemed to control a corporation if such Person possesses, directly or indirectly, the power to direct or cause the direction of the management and business of such corporation whether through the ownership of voting securities, by contract or otherwise.

Assignment:

The term "Assignment" shall mean an agreement, executed and delivered by the Company and the Trustee, in substantially the form attached as Exhibit D to the 1984 Purchase Agreements, as supplemented by an agreement, executed and delivered by the Company and the Trustee, in substantially the form attached as Exhibit D to the 1987 Purchase Agreements.

Board of Directors:

The term "Board of Directors" shall mean the Board of Directors of the Company or the Executive Committee of such Board of Directors.

Bondholders:

The terms "Bondholders" or "holder of the Bonds" or "holders" shall mean the registered owners of any Bonds.

Bonds:

The terms "Bond" or "Bonds" shall mean any Bonds or all the Bonds, as the case may be, authenticated and delivered under this Indenture.