

(hereinafter sometimes called the "Bonds of the 1987 Series"), limited to the aggregate principal amount of \$60,000,000 as hereinafter provided, and the Bonds to be otherwise as hereinafter in this Indenture provided; and".

§ 1.02 The second recital clause of the Original Indenture is hereby amended and supplemented to read in its entirety as follows:

"WHEREAS, the Bonds of the 1978 Series, the Bonds of the 1984 Series, the Bonds of the 1987 Series and the Certificate of Authentication of the Trustee to be endorsed on all of the Bonds issued under this Indenture are to be, respectively, in substantially the following forms:

[FORM OF BOND OF THE 1978 SERIES]

FIBER INDUSTRIES, INC.

5 1/4 % FIRST MORTGAGE AND COLLATERAL TRUST BOND

DUE JUNE 1, 1978

No. R \$ . . . . .

FIBER INDUSTRIES, INC., a corporation organized and existing under the laws of the State of Delaware (hereinafter called the "Company"), for value received, hereby promises to pay to

or registered assigns,

on June 1, 1978 the principal sum of Dollars (\$) in lawful money of the United States of America, and to pay interest (computed on the basis of a 360-day year—30-day month) thereon in like money from the date hereof, payable semi-annually on June 1 and December 1 in each year, at the rate of 5 1/4 % per annum until the principal hereof becomes due and payable, and thereafter at the rate of 6% per annum until paid. The principal of, and premium, if any, and interest on, this Bond are payable at the principal corporate trust office of the Trustee hereinafter mentioned, in the Borough of Manhattan, City and State of New York.

This Bond is one of a duly authorized issue of Bonds of the Company (which Bonds are issuable in three series, are limited to