

First Supplemental Indenture shall be construed as if such invalid or illegal or unenforceable provision had never been contained herein.

Section 2.03. Nothing in this First Supplemental Indenture is intended or shall be construed to give any person, other than the parties hereto and the holders of Bonds issued under the Indenture, any legal or equitable right, remedy or claim under or in respect of this First Supplemental Indenture, or under any covenant, condition or provision herein contained, all the covenants, conditions or provisions hereof being and being intended to be for the sole and exclusive benefit of the parties hereto and of the holders of Bonds issued under the Indenture.

Section 2.04. All the covenants, stipulations, promises and agreements herein contained by or on behalf of the Company shall bind and inure to the benefit of its successors and assigns, whether so expressed or not.

Section 2.05. This First Supplemental Indenture may be executed in any number of counterparts, and each of such counterparts shall for all purposes be deemed to be an original and all such counterparts, or as many of them as the Company and the Trustees shall preserve undestroyed,