

ensealing and delivery of these presents, and for other valuable considerations, the receipt whereof is hereby acknowledged, and in order to secure the payment of the principal of, premium, if any, and interest on, all Bonds at any time issued and outstanding under the Original Mortgage, as hereby and as the same shall from time to time be supplemented, according to their tenor and effect, and the performance and observance of all the covenants and conditions in the Bonds and in the Original Mortgage as supplemented, has executed and delivered this First Supplemental Indenture and has granted, bargained, sold, warranted, aliened, remised, released, conveyed, assigned, transferred, mortgaged, pledged, set over and confirmed, and by these presents does grant, bargain, sell, warrant, alien, remise, release, convey, assign, transfer, mortgage, pledge, set over and confirm unto J. C. Kennedy and (to the extent of its legal capacity to hold the same for the purposes hereof) to Bankers Trust Company, as Trustees and to their respective successor or successors in the trust hereby created, and to them and their assigns forever, all and singular the hereinafter described properties, together with the properties (except as may have been provided in the Original Mortgage to be excepted from the lien thereof or as may have been released therefrom in accordance with the provisions of the Original