

## ARTICLE TEN.

## SUPPLEMENTAL INDENTURES; WAIVERS.

SECTION 10.01. *Supplemental Indentures Without Bondholders' Consent.* The Company, when authorized by resolution of its Board of Directors, and the Trustees, from time to time and at any time, subject to the restrictions in this Indenture contained and provided such action is not prejudicial to the interests of the holders of the Bonds, may enter into an indenture or indentures supplemental hereto and which thereafter shall form a part hereof for any one or more or all of the following purposes:

(a) to add to the covenants and agreements to be observed by, and to surrender any right or power reserved to or conferred upon, the Company;

(b) to subject to the lien of this Indenture additional properties hereafter acquired by the Company, and to correct or amplify the description of any properties subject to the lien of this Indenture;

(c) to provide for matters or questions arising under this Indenture as may be necessary or desirable and not inconsistent therewith;

(d) to permit the qualification of this Indenture under the Trust Indenture Act of 1939, as amended, or any similar Federal statute hereafter in effect, except that nothing herein contained shall permit or authorize the inclusion of the provisions referred to in Section 316(a)(2) of said Trust Indenture Act of 1939 or any corresponding provision in any similar Federal statute hereafter in effect;

(e) to provide for the changes and additions to this Indenture referred to in Section 10.03; or

(f) for any other purpose not inconsistent with the terms of this Indenture, or to cure any ambiguity or cure, correct or supplement any defect or inconsistent provision of this Indenture or any supplement;

and the Company covenants to fully perform all requirements of any such supplemental indenture. No restriction or obligation imposed upon the Company may, except as otherwise provided in this Inden-