

in any expense or liability, the payment of which within a reasonable time is not, in their reasonable opinion, assured to them by the security afforded to them by the terms of this Indenture, unless and until requested in writing so to do by one or more holders of Bonds outstanding hereunder and furnished, from time to time as they may require, with reasonable security and indemnity.

SECTION 9.03. *No Responsibility of Trustees for Recitals, etc.* The recitals and statements contained herein and in the Bonds, except the Trustee's authentication certificate, shall be taken as the recitals and statements of the Company, and the Trustees assume no responsibility for the correctness of the same.

The Trustees make no representation as to the validity or sufficiency of this Indenture, or of the Bonds issued hereunder, the security hereby or thereby afforded, the title of the Company to the Trust Estate or the descriptions thereof, or the filing or recording of this Indenture or any other document.

The Trustees shall not be accountable or under any duty or responsibility for the use or application by the Company of any of the Bonds authenticated or delivered hereunder or of the proceeds thereof.

SECTION 9.04. *Compensation and Expenses of Trustees; Indemnification; Lien Therefor.* The Company covenants to pay to the Trustees such compensation for their services hereunder as shall be agreed to by the Company and the Trustees, or, in the absence of such agreement, reasonable compensation therefor (which shall not be limited by any provision of law in regard to the compensation of a trustee of an express trust), and to pay or reimburse the Trustees for all reasonable expenses incurred hereunder, including the reasonable compensation, expenses and disbursements of such agents, representatives, experts and counsel as the Trustees may employ specifically in connection with the exercise and performance of their powers and duties hereunder.

The Company will also indemnify and save the Trustees harmless against any liabilities, not arising from their own default or negligence, which they may incur in the exercise and performance of their rights, powers, trusts, duties, and obligations hereunder.

As security for such compensation, expenses, disbursements and indemnification, the Trustees shall have the benefit of the lien hereby