

supplement, substitution, termination, cancellation or replacement; *provided, however*, that the Products Agreement may be terminated as specifically provided in Article Eight thereof; and *provided further*, that the Company may modify, amend or supplement the Supply Agreement if (i) the Company shall have delivered to the Trustee an Officers' Certificate setting forth the substance of any such modification, amendment or supplement, or the provisions thereof, and stating that such modification, amendment or supplement is not prejudicial to the interests of the holders of the Bonds, will not impair the security under this Indenture and is desirable in the business of the Company, and (ii) the Company shall, forthwith after the execution and delivery of any such modification, amendment or supplement, deliver to the Trustee an executed counterpart of the instrument effecting the same.

SECTION 6.11. *Release of Pledged Securities.* Upon Request and upon receipt of such other documents, if any, as they may require covering such matters as may, in their sole discretion, be specified by the Trustees, the Trustees may make any exchange, cancellation or surrender of all or any of the Pledged Securities which may be necessary or appropriate to effect any transaction permitted by Division E of Section 5.10. In the event of a merger of the Company and NII or a consolidation of said corporations, in either case as permitted by Division E of Section 5.10, the Trustee shall cancel the NII Note and surrender the same to the successor or continuing corporation resulting from such transaction.

## ARTICLE SEVEN.

### POSSESSION, USE AND RELEASE OF PROPERTY.

SECTION 7.01. *Possession and Use Prior to Event of Default.* Unless an Event of Default shall have occurred and be continuing but subject to the Assignment and to the provisions of Article Six, the Company shall be suffered and permitted to retain actual possession of the Trust Estate and to manage, operate and use the same; to receive and use the revenues, earnings, rents, tolls, issues, income, products and profits of the Trust Estate; to deal with choses in action and contracts and exercise the rights and powers conferred upon it thereby; to repair its buildings and structures, and replace