

Company pursuant to subdivision (b) above), and reciting the details of such action, if not previously set forth, or stating that in the opinion of such counsel no such action is necessary for such purposes; and stating that all property acquired or constructed in replacement or substitution of property disposed of pursuant to Section 7.02(a) is subject to the lien of this Indenture free and clear of all liens and charges other than Permitted Encumbrances; and

(e) at such other times as the holders of 66 $\frac{2}{3}$ % in aggregate principal amount of the Bonds at the time outstanding may request, a supplemental indenture with respect to any such property acquired by the Company on or before the date specified in such request and not theretofore expressly subjected to the lien of this Indenture by any previous supplemental indenture.

The Company will cause this Indenture and each such supplemental indenture to be filed and recorded as a mortgage of real or personal property, or both, as the case may require, in such manner and in such places, and will take such other action, if any, as in the Opinion of Counsel may be required by any present or future law or laws in order to perfect the lien of this Indenture and of such supplemental indentures.

SECTION 5.05. *Further Assurances.* The Company will do, execute, acknowledge and deliver, or cause to be done, executed, acknowledged and delivered, all and every such further acts, deeds, financing statements, conveyances, mortgages, assignments, transfers and assurances as the Trustees reasonably may require for the better assuring, conveying, mortgaging, assigning, transferring and confirming unto the Trustees all and singular the Trust Estate, as now or hereafter constituted.

SECTION 5.06. *General Covenants of the Company.* The Company will:

(a) if so requested at any time or from time to time in writing by the holders of at least 66 $\frac{2}{3}$ % in aggregate principal amount of the Bonds at the time outstanding, subject to the