

If Redeemed During the Twelve Months' Period Ended August 1	Redemption Price	If Redeemed During the Twelve Months' Period Ended August 1	Redemption Price
1965	105.000%	1975	102.370%
1966	104.737%	1976	102.107%
1967	104.474%	1977	101.844%
1968	104.211%	1978	101.581%
1969	103.948%	1979	101.318%
1970	103.685%	1980	101.055%
1971	103.422%	1981	100.792%
1972	103.159%	1982	100.529%
1973	102.986%	1983	100.266%
1974	102.633%	1984	100%,

together with accrued interest on such principal amount to the date fixed for redemption, upon notice given as provided in Section 3.06; *provided*, that the Company may not redeem the Bonds of the 1984 Series pursuant to this Section 3.02 prior to August 1, 1974 as a part of a refunding or anticipated refunding operation, by the application, directly or indirectly, of borrowed funds either (i) having an interest rate or an interest cost to the Company, Celanese or Imperial (computed in accordance with accepted financial practice) of less than 5% per annum, or (ii) evidenced by obligations having a maturity date earlier than August 1, 1984; and *provided further*, that the Company shall have delivered to the Trustee an Officers' Certificate showing compliance with the foregoing condition.

SECTION 3.03. *Optional Redemption of the Bonds.* All Bonds of both series shall be subject to redemption and may be redeemed, as a whole but not in part (subject to the proviso set forth in this Section 3.03) at any time at the option of the Company, upon payment of a redemption price equal to the principal amount thereof, together with accrued interest on such principal amount to the date fixed for redemption, upon notice given as provided in Section 3.06, if

(a) within 90 days and not less than 80 days prior to the giving of notice of such redemption, (i) the Company shall have requested in writing the consent of the holders of the Bonds at the time outstanding to the creation or incurring by the Company of Funded Debt in a specified amount in addition to