

to one or more of the Purchase Agreements. All such Bonds shall be dated the date of issue thereof.

SECTION 2.03. *Payment.* The principal of, premium, if any, and interest on, the Bonds shall be payable at the principal corporate trust office of the Trustee in lawful money of the United States of America. Interest on the Bonds shall be payable only to or upon the order of the registered owners thereof. When and as paid all Bonds shall be cancelled by the Trustee and shall be cremated. If the date of payment of principal of, premium, if any, or interest on, any Bonds shall be a legal holiday or a day on which banking institutions are in the State of New York authorized to remain closed, then such payment may be made on the next succeeding day when the Trustee is not so closed, with the same force and effect as if made on such date of payment, and no interest shall accrue for the period after such date of payment.

SECTION 2.04. *Execution of Bonds.* The Bonds shall be executed on behalf of the Company in its corporate name by its President or one of its Vice Presidents and its corporate seal shall be affixed thereto and attested by its Secretary or one of its Assistant Secretaries.

SECTION 2.05. *Exchanges of Bonds.* Any Bond may be exchanged (in equal aggregate principal amounts) for new Bonds of the same series in any authorized denominations and upon surrender for any such exchange, the Company shall execute and the Trustee shall authenticate and deliver in exchange for such Bond the Bond or Bonds which the Bondholder making such exchange shall be entitled to receive.

SECTION 2.06. *Transfer of Bonds.* The Trustee is hereby appointed Bond Registrar. Any Bond may be transferred at the principal corporate trust office of the Trustee, by the surrender of such Bond for cancellation, accompanied by a written instrument of transfer in form approved by the Trustee, duly executed by the registered owner of such Bond, and thereupon the Company shall issue in the name of the transferee or transferees, and the Trustee shall authenticate and deliver in exchange therefor, a new Bond or Bonds of the same series in a like aggregate principal amount in authorized denominations. The Trustee shall forthwith give notice to the Company and