

shall be cremated by the Corporate Trustee, acting with the Company, and certificates of cremation delivered by the Corporate Trustee to the Company. The cancelled registered Series E Bonds without coupons shall be returned by the Corporate Trustee to the Company.

SECTION 2.04. The Company covenants to pay the cost of advertisement of sinking fund redemption notices and any other advertisements, and any accrued interest payable with respect to any Series E Bonds redeemed through the operation of the Series E sinking fund, it being the intention that the aforesaid charges and accrued interest shall not be charged against sinking fund moneys.

SECTION 2.05. The Corporate Trustee shall not in any event be liable for the payment of principal of or interest on any Series E Bonds called for redemption as herein provided, except to the extent that it shall have funds in the sinking fund or paid to it by the Company for such purpose.

SECTION 2.06. No sinking fund moneys payable hereunder shall be applied to the redemption of Series E Bonds or be paid over to the Company during the continuance of an event of default under the Mortgage of which the Corporate Trustee shall have notice, and any moneys in such sinking fund at the time when such notice shall have been received by the Corporate Trustee shall be held by it on deposit unless all such defaults are remedied, as additional security under the Mortgage, except that when any Series E Bonds issued under the Mortgage shall have previously been drawn for redemption, an amount equal to the redemption price thereof shall be held in trust for the holder thereof and paid out to such holder in redemption of his Series E Bond.

IN WITNESS WHEREOF, the corporate parties hereto have caused these presents to be signed by their respective Presidents, Vice-Presidents or Assistant Vice-Presidents, and their respective corporate seals to be hereto affixed and to be attested by their respective Secretaries or Assistant Secre-