

provided in Section 2.04 of Article Two of the Mortgage, and in respect thereto the Company has notified the United States Trust Company of New York, Corporate Trustee under the Mortgage, in writing that it intends to subject the aforesaid properties securing the bonded debt of the First Consolidated Mortgage to the lien of the Mortgage for the purposes as herein indicated; and

WHEREAS, the Company, pursuant to resolutions duly adopted by its Board of Directors at a meeting of said Board duly called and held, has determined under and in accordance with the provisions of the Mortgage and of this Sixth Supplemental Indenture to create a series of Bonds to be known as its General Mortgage 4.95% Bonds, Series E, due July 1, 1988, hereinafter referred to as the "Series E Bonds", which shall be limited in aggregate principal amount to \$37,443,000 at any one time outstanding, except for Bonds issued in lieu of lost, stolen or destroyed Bonds; and

WHEREAS, all things necessary to make the Series E Bonds, hereinafter described, when duly authenticated by the Corporate Trustee and issued by the Company, valid, binding and legal obligations of the Company, and to make this Sixth Supplemental Indenture in all respects a valid and binding agreement supplemental to the Mortgage have been done and performed;

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That for and in consideration of the premises and of the sum of Ten Dollars (\$10) lawful money of the United States of America to the Company duly paid by the Trustees, the receipt whereof is hereby acknowledged, the Company, party of the first part, has executed and delivered this Sixth Supplemental Indenture and has granted, bargained, sold, aliened, remised, released, conveyed, confirmed, mortgaged, pledged, assigned, transferred and set over, and by these presents does grant, bargain, sell, alien, remise, release, convey, confirm, mortgage, pledge, assign, transfer and set over unto the Trustees under the Mortgage, parties of the second part, and to their respective successors in trust and assigns, forever, all the right, title and interest of the Company in and to the property of the former Charleston and Western Carolina Railway Company passing to the Company by virtue of said merger as of the 31st day of December, 1959, hereinafter more fully described, viz.: