

acquired by the Corporate Trustee through the operation of the sinking fund, together with appurtenant coupons shall be held uncanceled by it in pledge as additional security subject to the provisions of the Mortgage, but no Bonds shall be authenticated and delivered under the Mortgage on the basis of such pledge.

SECTION 2.05. The Company covenants to pay the cost of advertisement of redemption notices and any other advertisements, and any customary broker's commission upon the purchase of any bonds and any accrued interest payable with respect to any such bonds purchased or redeemed, it being the intention that the aforesaid charges and accrued interest shall not be charged against sinking fund moneys.

SECTION 2.06. The Corporate Trustee shall not in any event be liable for the payment of principal of, premium, if any, or interest on any bonds called for redemption as herein provided, except to the extent that it shall have funds in its hands or in the sinking fund or paid to it by the Company for such purpose.

SECTION 2.07. When the Company shall pay or cause to be paid the principal of all the Series A Bonds with interest and premium, if any, according to their terms, or shall deposit with the Corporate Trustee, in trust for the holders thereof, an amount or amounts sufficient to pay the principal of all of said Series A Bonds with interest and premium, if any, according to their terms, all moneys then held by the Corporate Trustee in the sinking fund shall, upon demand of the Company, be repaid to it, and the Trustees, upon demand of the Company, will deliver to the Company an instrument satisfying this Supplemental Indenture.

No such sinking fund moneys shall be applied to the purchase or redemption of bonds or be paid over to the Company during the continuance of an event of default under the Mortgage of which the Corporate Trustee shall have notice, and any moneys in such sink-