

WHEREAS, the Company, pursuant to resolutions duly adopted by its Board of Directors at a meeting of said Board duly called and held, has determined under and in accordance with the provisions of the Mortgage and of this Supplemental Indenture to create a series of Bonds to be known as its General Mortgage 4% Bonds, Series A, interest on which shall be payable, however, at the rate of 4½% per annum to September 1, 1952, hereinafter referred to as the "Series A Bonds", which shall be limited in aggregate principal amount to \$50,724,000 at any one time outstanding (including Series A Bonds held in the treasury of the Company), except for Bonds issued in lieu of lost, stolen or destroyed Bonds; and

WHEREAS, all things necessary to make the Series A Bonds, hereinafter described, when duly authenticated by the Corporate Trustee and issued by the Company, valid, binding and legal obligations of the Company, and to make this Supplemental Indenture a valid and binding agreement supplemental to the Mortgage have been done and performed;

Now, THEREFORE, THIS INDENTURE WITNESSETH:

That for and in consideration of the premises and of the acceptance and purchase of the Series A Bonds by the holders or registered owners thereof and of the sum of Ten Dollars (\$10) lawful money of the United States of America to the Company duly paid by the Trustees at the time of the delivery of this Supplemental Indenture, the receipt whereof is hereby acknowledged, and for other good and valuable considerations, the parties hereto do hereby agree as follows, namely:

ARTICLE ONE.

Creation of Series A Bonds.

SECTION 1.01. There shall be a series of Bonds designated "General Mortgage 4% Bonds, Series A, due March 1, 1980", interest on