

SECTION 15.04. The words "Bond", "bondholder" and "holder" shall include the plural as well as the singular number.

The terms "this Indenture" or "Indenture" shall mean this Indenture, either as originally executed or as the same may from time to time be supplemented, modified or amended by any supplemental indenture entered into pursuant to any of the provisions hereof and the definitions in this Indenture shall govern any such supplemental indenture.

The term "authorized newspaper" shall mean a newspaper printed in the English language and customarily published at least once a day for at least five days in each calendar week and of general circulation in the Borough of Manhattan, The City of New York.

The term "opinion of counsel" shall mean an opinion in writing signed by legal counsel who shall be satisfactory to the Trustee and who may be an employee of or counsel to the Company.

Unless otherwise herein expressly defined or qualified, the term "outstanding" when used with reference to Bonds shall mean all Bonds authenticated and delivered under this Indenture except: (1) Bonds paid, redeemed or cancelled or delivered to the Corporate Trustee for cancellation, (2) Bonds with respect to which provisions satisfactory to the Corporate Trustee for payment, redemption or cancellation have been made, and (3) Bonds held in the treasury of the Company.

Whenever in this Indenture a resolution of the Board of Directors of the Company is required, the Company shall deliver to the Corporate Trustee a writing setting forth a copy of such resolution, having appended thereto a certificate signed by the Secretary or an Assistant Secretary of the Company under its corporate seal, setting forth that such resolution was duly adopted.

All of the covenants, conditions and provisions of this Indenture are and are intended to be for the sole and exclusive benefit of the parties hereto, any successor and of the holders of the Bonds hereby secured.