

(h) To provide for any increase in the limit of the principal amount of Bonds which may be issued hereunder as such increase may be authorized from time to time by due action of the stockholders.

SECTION 11.02. Every supplemental indenture shall be in form approved in and by an opinion of counsel.

ARTICLE TWELVE.

Consolidation, Merger, Conveyance and Lease.

SECTION 12.01. Nothing contained in this Indenture or in any Bond issued or to be issued hereunder shall prevent any consolidation or merger of the Company with or into any other corporation lawfully entitled to acquire and operate the trust estate, or any conveyance or lease of the trust estate as a whole or substantially as a whole to, or the merger into the Company of, or the acquisition by the Company or lease to the Company of the property as a whole or substantially as a whole of, any other such corporation, or shall prevent successive similar consolidations, mergers, conveyances, acquisitions or leases to which the Company or any successor shall be a party; *provided, however*, that every such consolidation, merger, conveyance, acquisition or lease shall be upon such terms as shall fully preserve and in no respect impair the lien and security of this Indenture or any of the rights and powers of the Trustees or of the bondholders hereunder; and *provided, further*, that any such lease to another corporation shall be made expressly subject to immediate termination by the Trustees at any time upon the happening of an event of default as defined in Section 7.02 hereof; and *provided, further*, that immediately upon any such consolidation, merger or conveyance, as a result of which there shall be a successor corporation, the due and punctual payment of the principal and interest of all Bonds issued and to be issued hereunder according to their tenor and purport and the due and punctual