

In default of payment by the Company, the Trustees and each of them shall have a lien therefor on the mortgaged property and the proceeds thereof, prior to the lien of the Bonds issued hereunder.

(g) The Corporate Trustee shall not be liable for interest on any moneys paid to or deposited with it under this Indenture during the period such moneys shall remain on deposit with it, except such interest as the Corporate Trustee may agree on with the Company; provided, however, that the Corporate Trustee, at the request of the Company, shall invest all or any part of such moneys in obligations of the United States of America maturing not more than three years from the date of such investment, and shall sell the same at the request of the Company. Any interest received by the Corporate Trustee on any such investment shall be paid over by the Corporate Trustee to the Company unless and until any of the events of default enumerated in Section 7.02 hereof shall have happened and be continuing.

(h) The Trustees or either of them or any company in or with which the Trustees or either of them may be interested or affiliated, or any officer or director or trustee or stockholder of the Corporate Trustee or of any such company, may acquire and hold Bonds issued hereunder, or may engage in or be interested in any financial or other transaction with the Company or any corporation in which the Company may be interested, and the Corporate Trustee may act as depositary, trustee, transfer agent, registrar or agent for the Company or for any committee or other body, firm or corporation in respect of any bonds, notes or other securities, whether or not issued pursuant hereto.

(i) Any action at any time taken by the Trustees or either of them pursuant to or with respect to this Indenture, at the request or with the consent or approval (expressed or implied) of any person who at the time is the holder of any Bond secured hereby, shall be conclusive and binding upon all future holders of such Bond and of Bonds issued in exchange therefor or in place thereof.

(j) The Corporate Trustee may construe any of the provisions of this Indenture, insofar as the same may appear to be