

together with the premium, if any, and interest on such Bonds to maturity or the date fixed for redemption shall simultaneously be deposited by the Company with the Corporate Trustee in trust for the redemption or payment at maturity of such Bonds.

SECTION 2.11. Bonds may be authenticated and delivered by the Corporate Trustee from time to time upon the deposit by the Company with the Corporate Trustee of a sum in cash equal to the principal amount of such Bonds and delivery by the Company to the Corporate Trustee of a copy of the resolution and other writings specified in Section 2.01 hereof, whereupon the Corporate Trustee shall authenticate and deliver to, or upon the written order of, the Company a principal amount of Bonds equal to the amount of cash so deposited. Such deposited cash shall be held by the Corporate Trustee as part of the trust estate but may be paid to the Company in lieu of and in an amount equal to the principal amount of Bonds to the authentication and delivery of which the Company otherwise would have been entitled under the preceding provisions of this Article, upon (i) compliance by the Company with the conditions in this Article prescribed for the authentication and delivery of Bonds, (ii) request in writing by the Company that deposited cash be paid out in lieu thereof and (iii) waiver in writing by the Company of its right to the authentication and delivery of an equal aggregate principal amount of Bonds.

SECTION 2.12. No Bonds shall be issued by the Company or authenticated and delivered by the Corporate Trustee under the provisions of this Article, on the basis of the acquisition, redemption or other retirement of any Bonds acquired either through operation of the sinking fund for the Bonds of any series, or through the use of funds representing the proceeds (a) of road property released from the lien hereof, (b) of road property subject to this Indenture taken by eminent domain, or (c) of capital distributions with respect to any securities pledged hereunder.