

ARTICLE TWELVE**Supplemental Indentures and Joint Mortgages**

§ 12.01. The Companies and the Trustee, from time to time and at any time, may, without any authorization or consent of Bondholders, enter into an indenture or indentures supplemental hereto and which thereafter shall form a part hereof, for any one or more of the following purposes:

(1) to correct the description of any property hereby conveyed, transferred and assigned, or intended so to be, or to convey, transfer and assign to the Trustee and to subject to the lien of this Indenture, with the same force and effect as though included in the Granting Clauses hereof, additional property then owned by any Company;

(2) to pledge with or assign to the Trustee and to subject to the lien of this Indenture securities of other corporations;

(3) to evidence the succession of another corporation to any Company, or successive successions, and the assumption by such successor corporation of the covenants and obligations of any Company under this Indenture;

(4) to add to the covenants of the Companies such further covenants as the Companies and the Trustee shall consider to be for the protection of the Trust Estate and of the holders of Bonds, and to make the happening and continuance of a default under any of such additional covenants an Event of Default permitting the enforcement of all or any of the several remedies provided in this Indenture or to evidence the surrender by any of the Companies of any of their rights, powers or privileges hereunder; provided, however, that in respect of any such additional covenant such supplemental indenture may