

delivering to the Trustee, and causing to be recorded, the supplemental indenture provided for in § 11.01, shall succeed to and be substituted for such Company with the same force and effect as if it had been named in and had executed this Indenture as a party of the first part hereto, and shall have and possess and may exercise, subject to the terms and conditions of this Indenture, each and every power, authority and right herein reserved to or conferred upon such Company; and thereupon the Successor Corporation may cause to be signed and may issue, either in its own name or in the name of such Company, and under the corporate seal of either such Company or the Successor Corporation, any and all Bonds which such Company shall have authority to cause to be authenticated and delivered hereunder; and the Trustee, upon the Request of the Successor Corporation, and subject to all the terms, conditions and limitations prescribed in this Indenture and in any and all indentures supplemental hereto, shall authenticate any and all Bonds which previously shall have been signed by such Company and delivered to the Trustee for authentication, and any Bonds which the Successor Corporation shall thereafter cause to be signed and delivered to the Trustee for such purpose, and deliver the same to, or upon the order of, the person entitled thereto.

§ 11.04. All Bonds executed by any Successor Corporation shall in all respects have the same rank and security as the Bonds theretofore issued in accordance with the terms of this Indenture. In case of any such consolidation, merger, conveyance or lease such changes in phraseology and form (but not in substance) may be made in the Bonds and coupons thereafter to be issued as may be appropriate to reflect any such consolidation, merger, conveyance or lease.