

§ 10.06(a). The Trustee may at any time call a meeting of Bondholders and shall from time to time call such a meeting on the written request of the Companies, or on a written request specifying a proper purpose for such meeting and signed by the holders of at least 10% of the aggregate principal amount of the outstanding Affected Bonds, provided that the Trustee shall be furnished at the time of any such request with an amount sufficient to defray the cost of publishing and mailing notice of such meeting in accordance with § 10.06(b). Every such written request shall set forth the purposes of such meeting in reasonable detail. Every such meeting of Bondholders shall be held in the Borough of Manhattan, City and State of New York.

(b) Notice of every such meeting, setting forth in reasonable detail the purpose thereof, shall be given by publishing the same once each week for 3 successive weeks in a Qualified Newspaper, the first publication to be not less than 45 nor more than 60 days prior to the date fixed for the meeting. A copy of such notice shall also be sent by mail, not less than 45 days prior to said date, to the holders of registered Affected Bonds and to the holders of coupon Affected Bonds registered as to principal, at their last addresses appearing upon the Registry Books. The place, date and hour of holding such meeting, the form of the notice thereof and the dates of publishing such notice shall be determined by the Trustee in its discretion. The failure to give such notice by mail, or any defect therein or failure of the addressee to receive it, shall not affect the validity of any action taken at such meeting.

(c) Notwithstanding any other provisions of this Indenture, the Trustee may make such reasonable regulations as it may deem advisable for any meeting of Bondholders in regard to proof of the holding of Bonds and of the appointment of proxies, and in regard to the appointment and duties of inspectors of votes, the execution,