

the holders of all outstanding Bonds and coupons (or, if elsewhere herein so provided, for the holders of the Bonds and coupons for the payment of which such money was deposited) until disposed of in accordance with the provisions of this Indenture but need not be segregated and may be held as part of the general funds of the Trustee, and the Trustee shall not be under any liability for interest on such moneys, except such as it may agree with the Companies to pay thereon.

§ 9.03. Any corporation into which the Trustee may be merged or converted, or with which it may be consolidated, or any corporation resulting from any merger, conversion or consolidation to which the Trustee shall be a party, if such corporation shall be a trust company or a banking corporation in good standing organized under the laws of the United States of America or the State of New York and shall have an office in the Borough of Manhattan, City and State of New York, and shall have a capital and surplus aggregating at least \$10,000,000, shall be the successor Trustee under this Indenture without the execution or filing of any paper or the performance of any further act on the part of the parties hereto, anything herein to the contrary notwithstanding.

§ 9.04. The Trustee may at any time resign and be discharged from the trusts hereby created by giving to the Companies written notice of such resignation specifying a date when such resignation shall take effect. Notice of such resignation shall be promptly published, once in each week for two successive weeks, in one Qualified Newspaper and such resignation shall take effect on the date specified in such notice, which shall be a date at least thirty days after the second publication, or on the date of the appointment of a successor trustee as hereinafter provided, whichever shall be earlier.