

pened and is continuing or (ii) the holders of not less than 5% in principal amount of the outstanding Bonds shall have notified the Trustee in writing that a default or Event of Default specified in such notice has happened and is continuing.

(f) In any instance or instances in which the Trustee is required or permitted, by any provision of this Indenture or in the execution of the trusts hereunder, to exercise discretion, the Trustee may employ an independent engineer, accountant, or other expert or adviser and the Trustee shall be fully protected in relying upon any statement of fact or opinion of any such engineer, accountant, expert or adviser; but nothing in this paragraph shall be construed to require the employment of any such engineer, accountant, expert or adviser.

(g) The Trustee may consult with counsel (who may be counsel for any Company) and the advice of such counsel and any Opinion of Counsel delivered to the Trustee shall be full and complete authority and protection in respect of any action taken, suffered or omitted by the Trustee hereunder in good faith, in accordance with any such advice or opinion.

(h) Any notice, resolution, request, certificate, statement, appraisal, opinion, report, order or other paper which in accordance with any provision of this Indenture is required or permitted to be delivered to the Trustee may be accepted without further inquiry and the Trustee shall not be liable for any action taken, suffered or omitted in good faith and in reliance thereon. The Trustee shall be under no duty to make any further investigation into the matters covered by any such notice, resolution, request, certificate, statement, appraisal, opinion, report, order or other paper before granting any application for the authentication or delivery of