

overdue installments of interest from the respective dates when the same became payable, at the respective rates carried by the Bonds; and in case the Companies shall fail to pay the same forthwith upon such demand, the Trustee, in its own name and as trustee of an express trust, shall be entitled to recover judgment for the whole amount so due and unpaid.

The Trustee shall be entitled to recover judgment, as aforesaid, either before, or after, or during the pendency of any proceedings for the enforcement of the lien of this Indenture upon the Trust Estate, and the right of the Trustee to recover such judgment shall not be affected by any sale hereunder, or by the exercise of any other right, power or remedy for the enforcement of the provisions of this Indenture or the foreclosure of the lien hereof; and in case of a sale of the Trust Estate as a whole, or any parcel thereof, and of the application of the proceeds of sale to the payment of the debt hereby secured, the Trustee, in its own name and as trustee of an express trust, shall be entitled to enforce payment of, and to receive, all amounts then remaining due and unpaid upon any and all of the Bonds and coupons hereby secured and then outstanding for the benefit of the holders thereof, and shall be entitled to recover judgment for any portion of the debt remaining unpaid, with interest thereon as above provided.

No recovery of any judgment by the Trustee and no levy of any execution upon or by virtue of any such judgment upon the Trust Estate, or part thereof, or on any other property, shall in any manner, or to any extent, affect the lien of this Indenture on the Trust Estate or any part thereof, or any rights, powers or remedies of the Trustee hereunder or any rights, powers or remedies of the holders of the Bonds and coupons hereby secured, but such lien, rights, powers and remedies shall continue unimpaired as before.