

lease under this § 6.08 shall be paid over to, and all securities and all obligations secured by a purchase money mortgage received in such connection shall be deposited with, the Trustee as part of the Trust Estate. If obligations secured by purchase money mortgage are received in such connection, there shall be delivered to the Trustee an Opinion of Counsel to the effect that (i) such obligations are valid obligations, (ii) the purchase money mortgage securing the same affords a valid purchase money lien upon the property to be released, subject to no prior lien except any Prior Lien subject to which said property is to be sold, and (iii) a valid assignment of such mortgage (unless it be a mortgage to a trustee) to the Trustee has been recorded.

In case any part of the consideration shall consist of property of the character specified in § 6.08(a)(3)(iii) there shall be delivered to the Trustee an Officers' Certificate stating that such property has not theretofore been Bonded.

(d) Prior to the release of any property from the lien hereof pursuant to this § 6.08 there shall be delivered to the Trustee

(1) A Request for the release of such property;

(2) A Certified Resolution of the Company owning such property making the determinations, if any, required by the applicable provisions of this § 6.08;

(3) An Officers' Certificate which shall

(a) describe such property and specify the portion of such property which is not subject to a Prior Lien Indenture;

(b) state the amount of cash, if any, and describe any other consideration to be received therefor;

(c) state facts necessary to show that the release sought is authorized by this § 6.08 and in support of the determinations made by the above required Certified Resolution, if any; and