

lien hereof (other than purchase money obligations or securities in lieu of which cash is deposited with the Trustee pursuant to § 6.08(b)), shall be and become subject to the lien of this Indenture to the same extent as if it had been in the possession of or owned by one of the Companies on the date hereof, but, if required to make the lien fully effective, the Companies shall convey the same to the Trustees upon the trusts and for the purposes of this Indenture. The Company shall furnish to the Trustee an Opinion of Counsel that the instruments of conveyance are sufficient for that purpose or that no instruments of conveyance are necessary for that purpose.

(c) The Trustee may, in its discretion, release any property under any provision of this Article Six even though at the time the Companies shall be In Default and the Trustee may, in its discretion, decline to so release any property while the Companies are In Default.

§ 6.03(a) The powers conferred by this Article Six upon any Company may with the approval of the Trustee be exercised by a Receiver for such Company. In the case of any such exercise there shall be delivered to the Trustee in lieu of any Certified Resolutions, Officers' Certificates and Opinions of Counsel required by any provision of this Article Six to be delivered to the Trustee, appropriate orders of court, certificates of such Receiver and Opinions of Counsel for such Receiver.

(b) The purchaser of any property disposed of under the provisions of this Article Six shall not be required to see to the application of the purchase money therefor.

§ 6.04(a) The Companies may at any time, provided the general integrity and continuity of their lines of railroad be not broken thereby, change location of their lines of railroad, tracks, station houses, buildings or other structures or fixtures situated upon any part of the Trust