

B. The Companies covenant and agree severally and not jointly as follows:

§ 5.07. Each of the Companies will make or cause to be made all payments required under any Equipment Agreement pertaining to Equipment in the possession of or used by such Company and will do or cause to be done such further acts as may be necessary to assure to such Company the continued use of such Equipment; subject, however, to the right of such Company to extend the time of any payment under any such Equipment Agreement or to refund the same as provided in § 6.06.

§ 5.08. Each of the Companies will pay or cause to be paid the interest on all of its outstanding Prior Lien Bonds, when and as the same shall become due and payable and at or prior to the maturity of such Prior Lien Bonds will pay the principal of or acquire all such Prior Lien Bonds. Prior Lien Bonds acquired by any Company, unless cancelled, shall not be disposed of by such Company except by depositing the same with the Trustee or under any applicable Prior Lien Indenture if required by the terms thereof.

§ 5.09. Each of the Companies will pay and discharge or cause to be paid and discharged all taxes, assessments and governmental charges levied against such Company, the lien of which would be prior to or on a parity with the lien hereof, imposed upon the Trust Estate or any part thereof or upon the income and profits thereof, and also will pay and discharge all taxes, assessments and governmental charges imposed upon the interest of the Trustee in the Trust Estate or the income or profits thereof, to the extent of such Company's ownership thereof so that the lien and priority of this Indenture shall be preserved without expense to the Trustee or the holders of the Bonds, and if any Lessor Corporation or Pledged Subsidiary shall fail to pay any and all taxes, assessments and governmental charges imposed upon the property of such Lessor Corporation which is subject to a Mortgaged