

purpose of subjecting to the lien of this Indenture or to a Mortgaged Lease any such Bondable Additions, except such as may be delivered to the Trustee with such opinion for such purpose; and, if any conveyances, declarations or instruments of further assurance be delivered to the Trustee with such opinion, that the same accomplish such purpose.

ARTICLE FOUR

Redemption of Bonds and Sinking Funds

§ 4.01. In the supplemental indenture creating Bonds of any series hereunder the Companies may reserve the right to redeem, at their option, the Bonds of such series as a whole, or from time to time in part, at such redemption price or prices as may be specified in the Bonds of such series or in such supplemental indenture and may establish sinking funds, or purchase or other analogous funds, for the retirement of Bonds of such series before maturity. Except as may otherwise be provided in the supplemental indenture creating such series, procedures upon redemption and the operation of any sinking fund so established shall be as set forth in this Article Four.

§ 4.02. Notice of redemption to the holders of Bonds to be redeemed as a whole or in part shall be given by the Executing Company by publication of a notice of such redemption at least twice prior to the date fixed for redemption in a Qualified Newspaper, the first publication to be not less than thirty nor more than sixty days prior to the date fixed for redemption. It shall not be necessary for more than one such publication to be made in the same newspaper. A copy of such notice shall be mailed by the Executing Company at least thirty days prior to the date fixed for redemption to the holders of coupon Bonds registered as to principal and to the holders of registered Bonds without coupons to be redeemed as a whole or in part, at their last addresses as they shall appear upon the registry books, but failure to give such additional notice by mail, or any defect therein or failure of the addressee to receive it, shall not