

the Companies may direct, as may be customary at the time) for each Bond so issued in substitution. In case any Bond or any coupon which has matured or is about to mature shall become mutilated or be destroyed, lost or stolen, instead of issuing a substitute Bond, such Bond may be paid (without surrender thereof except in the case of a mutilated Bond or coupon) if the applicant for such payment shall furnish such security or indemnity as any Company and the Trustee may require to save the Companies, the Trustee and any bond registrar harmless and, in case of destruction, loss or theft, evidence to their satisfaction of the destruction, loss or theft of such Bond or coupon and of the ownership thereof.

Every substituted Bond issued pursuant to the provisions of this § 2.06 by virtue of the fact that any Bond or any coupon is destroyed, lost or stolen shall, with respect to such Bond or coupon, constitute an additional contractual obligation of the Companies, whether or not the destroyed, lost or stolen Bond or coupon shall be found at any time, and shall be entitled to all the benefits of this Indenture equally and proportionately with any and all other Bonds and coupons duly issued hereunder. All Bonds and coupons shall be held and owned upon the express condition that the foregoing provisions are exclusive with respect to the replacement or payment of mutilated, destroyed, lost or stolen Bonds and coupons and shall preclude any and all other rights or remedies, notwithstanding any law or statute existing or hereafter enacted to the contrary with respect to the replacement or payment of negotiable instruments or other securities without their surrender.

§ 2.07. All Bonds and coupons surrendered for payment, redemption or exchange and all registered Bonds without coupons surrendered for transfer shall be delivered to the Trustee and cancelled by it, and no Bonds or coupons shall be issued in lieu thereof except as expressly permitted by any of the provisions of this Indenture. On Request of