

Independent Appraiser's Certificate

“Independent Appraiser’s Certificate” shall mean a certificate addressed to the Trustee dated not more than ten days prior to the date when such certificate is filed with the Trustee signed by a person engaged in the business of appraising property or competent to determine the value of the particular property in question who is in fact independent, but may be regularly retained by any of the Companies or any Affiliate. If such person be an individual, he shall not be a director, officer or employee of any Company or any Affiliate. If such person be a partnership or corporation it shall not be an Affiliate of any of the Companies, and shall not have a partner, director or officer who is a director, officer or employee of any of the Companies or any Affiliate. The person making the certificate shall certify therein that he or it has the aforesaid qualifications and the Trustee may accept such certificate as conclusive evidence thereof.

Joint Mortgages

“Joint Mortgages” means such indentures made to the Trustee, in substantially the form attached as Exhibit A hereto, as may hereafter be executed by other corporations which shall become Companies hereunder with such changes in such form as may be approved by an Opinion of Counsel as not adversely affecting to a material degree the security for the Bonds or the interests of the Bondholders.

Lessor Corporation

“Lessor Corporation” means a corporation (all of the capital stock of which owned by any Company is pledged hereunder) or other entity owning property covered by a Mortgaged Lease.

lien hereof; lien of this Indenture

“Lien hereof” or “lien of this Indenture” means the lien created by this instrument and any Joint Mortgage