

in Section 2 of Article I of Part One.

Section 3. Inapplicability of Certain Sections of Part Two. Inasmuch as no revenues of the Project are pledged to the payment of the Bonds the provisions of Sections 6.10 and Section 6.12 of Article VI of Part Two of this Indenture are hereby declared to be inapplicable and of no effect.

Section 4. Deletion of Certain Sections of Part Two. The provisions of Section 4.02(g) of Part Two, and of Section 6.09 of Part Two are hereby declared to be inapplicable and of no effect and are hereby deleted from said Part Two.

Section 5. Amendment of Section 4.02(h). The words "except for movable equipment and furnishings" at the end of Section 4.02(h) of Part Two are hereby deleted so that said Section 4.02(h) of Part Two as amended shall read as follows:

"(h) Any other obligation or expense heretofore or hereafter incurred by the Borrower in connection with the construction of the Project."