

	Page
ARTICLE VIII. <u>Concerning the Trustee</u>	50
Section 8.01. Acceptance of Trust and Prudent Performance Thereof.....	50
8.02. Trustee may rely upon Certain Documents, Opinions.....	52
8.03. Trustee not Responsible for Indenture Statements, Validity.....	53
8.04. Limits on Duties and Liabilities of Trustee	54
8.05. Giving Notice to Borrower	54
8.06. Obligation of Trustee	55
8.07. Responsibilities of Trustee in Event of Default.....	55
8.08. Notice to Bondholders	56
8.09. Intervention in Judicial Proceedings Involving Borrower.....	56
8.10. Further Investigations by Trustee	56
8.11. Right to Inspect Project and Records of Borrower	57
8.12. Right of Trustee to Perform Certain Acts on Failure of Borrower.....	57
8.13. Trustee to Retain Financial Records of Borrower	58
8.14. Compensation of Trustee	58
8.15. Trustee May Hold Bonds.....	58
8.16. Appointment of Trustee	58
8.17. Merger of Trustee.....	59
8.18. Resignation or Removal of Trustee...	59
8.19. Appointment of Successor Trustee....	60
8.20. Transfer of Rights and Property to Successor Trustee.....	61