

Housing and Home Finance Agency
COMMUNITY FACILITIES ADMINISTRATION

College Housing Program

STANDARD TRUST INDENTURE FOR LOANS TO
PRIVATE BORROWERS

PART II

The text of the attached Part II contains certain standard sections generally applicable to all trust indentures. Part I, which appears as Form H-967, contains model format and language for use by bond counsel with respect to provisions that relate specifically to the loan.

Instructions for use of Part II, and also of Part I, appear in Form H-966 Guide For Preparation of Trust Indenture.

This cover sheet should be removed upon incorporation of the attached Part II into the Trust Indenture.