

the United States of America designated Project No. SC 38-CH-22(D) Contract No. H-302-365, copies of which are on file at the office of the Borrower, Greenville, South Carolina.

ARTICLE VII.

CHANGES APPLICABLE TO PART TWO

The following changes are hereby made in Part Two of this Indenture:

(1) Where the Borrower is required to maintain fixed amounts in the Bond and Interest Sinking Fund Account and/or the Building Maintenance and Equipment Reserve, the investments authorized by Section 5.01 Investment of Funds of Part Two of this Indenture shall be valued in terms of current market value as of June 30 and December 31 of each year.

(2) The provisions of the Trust Indenture for delivery of the bond or Bonds are hereby supplemented to authorize the Trustee, after the authentication of the Bond or Bonds on behalf of the Borrower, to deliver the same as provided, or to return the same to the officer or officers executing the Order for Authentication for delivery to the purchaser or purchasers thereof.

(3) Notwithstanding the provisions of Section 4.05 Application of Balance in Construction Account of Part Two of this Indenture, any monies remaining in the Construction Account after all costs of the Project have been paid (as such payment is provided for in said Section 4.05 of Part Two), but not more than \$85,000, shall be returned to the Borrower (as provided for in Amendment No. 1 to Loan Agreement, which amendment is dated April 1, 1960). All other monies remaining in the Construction Account after the payment of the monies to the Borrower as hereinabove provided shall be disposed of in accordance with the terms of said Section 4.05 of Part Two and all other terms and provisions of said Section 4.05 of Part Two shall remain unchanged except as provided for in this paragraph.