

This Assignment in no way affects or alters the Assignor's or Assignee's rights and privileges as are enjoyed under the construction loan agreement and commitment, note, mortgage and other documents executed in connection with this loan.

The amount due to the Assignee shall, at the option of the Assignee, immediately become due and payable, anything in this agreement to the contrary notwithstanding, in the event a voluntary or involuntary petition in bankruptcy shall be filed by or against the Assignor, or against any subsequent owner of the premises covered by this rent assignment.

The Assignor certifies and represents that this assignment was authorized by the Board of Directors at a meeting duly held for that purpose.

The premises are more particularly described in Exhibit A attached hereto and made a part hereof.

IN WITNESS WHEREOF, the Assignor has executed this assignment the day and year first above written.

In the presence of:

Kevin M. Short

H. H. G.

REYNOLDS & ASSOCIATES, INC.,

BY: Robert C. Reynolds

Robert C. Reynolds, President

ATTEST: W. D. Richard

ITS: advt. Sec.

974

328-112