

H.K. Development Corp., executed in connection with such bond and payable to the County, both dated as of the date of their issuance, and payable with interest and according to terms as set forth in said note and bond; and the \$1,000,000 Greenville County, South Carolina Industrial Revenue Bond, 1984 (H.K. Development Corp. Project) of the County and the \$1,000,000 note of H.K. Development Corp. executed in connection with such bond and payable to the County, both dated as of the date of their issuance, and payable with interest and according to terms as set forth in said note and bond.

3. Section 5.1 is amended to substitute the date of June 1, 1995 for August 1, 1990, as the expiration date of the Lease Agreement.

4. Section 10.1 is amended to add new subsections (f) and (g) as follows:

(f) a default or event of default under the Loan Agreement, Mortgage, Guaranty Agreement, Security Agreement, Note, Bond or any other document delivered in connection with or constituting a part of the \$1,000,000 Greenville County, South Carolina Industrial Revenue Bond, 1983 (H.K. Development Corp. Project);

(g) a default or event of default under the Loan Agreement, County Mortgage (as defined in the Loan Agreement), Industry Mortgage (as defined in the Loan Agreement), Guaranty Agreement, Note, Bond or any other document delivered in connection with or constituting a part of the \$1,000,000 Greenville County, South Carolina Industrial Revenue Bond, 1984 (H.K. Development Corp. Project).

4. Section 11.3(d) is amended to substitute the figure "\$3,500,000" for "\$1,500,000" in that subsection.

5. Exhibit A is amended as shown in the Amended Exhibit A attached