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EXHIBIT B

1. Mortgage from Middleton Apartments, Inc. to C. Douglas Wilson & Company dated December 16, 1970, recorded December 16, 1970, at 10:27 a.m. in Mortgage Book 1175 at Page 477, RMC Office for Greenville County, South Carolina, Records, as assigned to First Federal Savings and Loan Association by assignment dated April 30, 1973, recorded April 30, 1973, at 4:20 p.m. in Mortgage Book 1276 at Page 234, aforesaid records.
2. Corporate Real Estate Mortgage from Middleton General Partnership, a Utah general partnership, to Middleton Associates, a Virginia limited partnership, dated October 27, 1980, recorded July 6, 1981 at 3:18 p.m. in Mortgage Book 1546 at Page 232, aforesaid records.
3. Taxes and assessments for the year 1984 and subsequent years.
4. Rights or claims of tenants in possession, not shown by the public records.
5. Regulatory agreement between Middleton Apartments, Inc. and HUD dated December 16, 1970, recorded December 16, 1970, in Deed Book 904 at Page 419, aforesaid records.
6. Assignment, Assumption and Modification Agreement between Middleton Apartments, Inc. and Middleton Apts of Tennessee, Ltd., dated January 7, 1972, recorded February 24, 1972 at 10:58 a.m. in Mortgage Book 1223 at Page 269, aforesaid records.
7. An amendment to Regulatory Agreement dated February 13, 1984, recorded August 27, 1984, at 10:16 a.m. in Deed Book 1220 at Page 232, aforesaid records.
8. UCC Financing Statement Number 82-01747 from Middleton General Partnership to First Federal Savings and Loan Association recorded April 26, 1982 at 12:51 p.m., aforesaid records.
9. UCC Financing Statement Number 82-01748 from Middleton General Partnership to Middleton Associates recorded April 20, 1982 at 12:51 p.m., aforesaid records.
10. Unrecorded easement for utility installation and maintenance granted to the Commissioner of Public Works of the City of Greer, dated April 12, 1973.
11. Possible easement for power and telephone lines affecting insured premises as shown on plat of survey by Dalton & Neves Company, dated October 3, 1980.
12. All matters which would be shown by a current accurate survey and inspection of the property.

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RECORDED NOV 30 1984 at 12:18 P.M.

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