

IN WITNESS WHEREOF, the Buyer and the Seller have signed, sealed, and delivered this Memorandum (as defined hereinbefore) which the Buyer and the Seller acknowledge and agree is a true and correct recitation of certain provisions of the Agreement (as defined hereinbefore) between the Buyer and the Seller, as of the day and year first above written.

ATTEST:

BY: *Shiori T. Takeda*
Assistant Secretary
(Corporate Seal)

WITNESS (Signed, Sealed,
and Delivered in the
presence of):

Oh. Ohashi
Arno Thomsen

KING'S HAWAIIAN BAKERY WEST, INC.
("Seller")

BY: *Tsuneko Taira* (SEAL)
ITS: President

Robert R. Taira
Robert R. Taira
("Seller")

Tsuneko Taira
Tsuneko Taira
("Seller")

ATTEST:

BY: *R. L. Lee*
Assistant Secretary
(Corporate Seal)

KITCHENS OF SARA LEE, INC.
("Buyer")

BY: *S. Vice President* (SEAL)
ITS: Sr. Vice President