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GREENVILLE CO. S. C.

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DONNIE S. LAMBERSLEY
R.M.C.
STATE OF SOUTH CAROLINA)
) CONSENT AND SUPPLEMENT TO MUTUAL
COUNTY OF GREENVILLE) EASEMENT AND AMENITIES AGREEMENT

THIS CONSENT AND SUPPLEMENT TO MUTUAL EASEMENT AND AMENITIES AGREEMENT sets forth and confirms certain agreements and understandings by and between U.S. Shelter, a Massachusetts business trust, and The Seamen's Bank For Savings, a New York corporation, all of which are deemed to be effective as of September 16, 1982;

WHEREAS, U.S. Shelter (through N. Barton Tuck, Jr., as Nominee for the Trustees of U.S. Shelter) executed and caused to be filed in the R.M.C. Office of Greenville County, South Carolina (in Deed Book 1174 at Page 83 on September 17, 1982) that certain Mutual Easement And Amenities Agreement affecting properties then owned solely by U.S. Shelter in the City of Greenville, South Carolina, commonly known as "Riverbend Apartments" and "Riverbend Condominiums"; and subsequently executed and caused to be filed certain amendments to that document in the form of an Amendment to Mutual Easement and Amenities Agreement, recorded on September 24, 1982, in Deed Book 1174 at page 514; and

WHEREAS, The Seamen's Bank For Savings is the owner of first mortgages affecting all properties referred to in the Mutual Easement And Amenities Agreement pursuant to various mortgages, assignments of mortgages, and amendments to mortgages of record in the R.M.C. Office of Greenville County; and has consented to the filing of the Mutual Easement And Amenities Agreement as well as the Amendment thereto described above;

NOW, THEREFORE, in consideration of the mutual covenants, promises, and benefits set forth below, and for the purpose of

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