

Nothing herein contained shall be construed to bestow upon the holder or holders of any of the Bonds or Refunding Bonds, or of the coupons appertaining thereto, or any holder of the Permanent Notes [other than the Government] any right or right of action proceeding by which the Local Authority might be deprived of title to or possession of any Project.

The terms "Bonds", "Refunding Bonds," and "Permanent Notes," as used herein shall include Temporary Notes, Advance Notes, Preliminary Notes and Promissory Notes, or other evidence of indebtedness issued pursuant to the Authority's Annual Contributions Contract.

IN WITNESS WHEREOF, the Local Authority by its officers thereunto duly authorized has caused these presents to be signed in its name and its corporate seal to be hereunto affixed and attested this 5th day of May, 1983.

[SEAL]
ATTEST:
William Porter
[Secretary]

SOUTH CAROLINA REGIONAL HOUSING AUTHORITY NO. 1

[LEA]

By *W.A. McDaniel*
[Chairman]

WITNESSES: *J.C. King*
Elizabeth M. Fridy

STATE OF SOUTH CAROLINA)
COUNTY OF GREENVILLE)

Personally appeared before me Elizabeth M. Fridy, who being duly sworn, deposes and says that he saw W.A. McDaniel and William Porter, Jr. as Chairman and Secretary respectively, of the SOUTH CAROLINA REGIONAL HOUSING AUTHORITY NO. 1 sign the foregoing Declaration of Trust for and on behalf of the SOUTH CAROLINA REGIONAL HOUSING AUTHORITY NO. 1 affix the official seal of said Housing Authority thereto and as the act and deed of said Housing Authority thereto and as the act and deed of said Housing Authority, deliver the foregoing written Declaration of Trust for the uses and purposes therein mentioned and that she with J.C. King witnessed the due execution thereof.

Elizabeth M. Fridy

[SEAL]

Sworn to and subscribed before me this 5th day of May, 1983.

Jessie B. Burt
Notary Public
My Commission Expires: March 27, 1990

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