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ASSIGNMENT OF SUBLESSEE'S INTEREST IN SUBLEASE AND ASSUMPTION OF OBLIGATIONS

STATE SOUTH CAROLINA COUNTY OF GREENVILLE

WITNESSETH:

WHEREAS, The Peoples National Bank of Greenville, South Carolina ("PNB"), entered into that certain Lease Agreement dated September 21, 1970, by and among Bill B. Bozeman, et. al., lessors, and PNB, lessee, a memorandum of the Lease Agreement being recorded in Volume 900, Page 509 of the Deed Records of Greenville County, South Carolina, and which Lease Agreement is attached hereto as Exhibit "A" and which is incorporated herein by reference for all purposes (hereinafter referred to as the "Lease"); and,

WHEREAS, PNB merged into Bankers Trust of South Carolina, a banking corporation organized and existing under the laws of the State of South Carolina ("Bank") and Bank thereby succeeded to PNB's interest as lessee under the Lease; and,

WHEREAS, Bank entered into that certain Sublease and Assumption of Obligations ("Sublease") dated March 7, 1980, by and between Bank as Sublessor and Assignor as Sublessee, which Sublease is attached hereto as Exhibit "B" and which is incorporated herein by reference for all purposes; and,

WHEREAS, the Sublease permits Assignor thereunder to assign Assignor's right, title, and interest under the Sublease without being required to obtain the consent of Bank thereunder to such assignment; and,

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