

FILED
GREENVILLE CO. S. CANCELLATION OF ASSIGNMENT

*Amended
Dennis S. Lusk
1981*

Nov 15 11 44 AM '81

DONNIE WHERREAS, an Assignment of Lease, Consent and Agreement
R.M.C. SLEW
by and among Krystal Real Estate Co. II, as Assignor, The
Krystal Company, as Lessee, and American National Bank and Trust
Company of Chattanooga, as Trustee, as Assignee, was entered
into as of September 1, 1977, and recorded in Deed Book 1065,
page 572, R.M.C. Office for Greenville County, South Carolina;
and

WHEREAS, pursuant to Section 5.11 of the Indenture
referred to in the above mentioned Assignment, the Bondholders
have consented to the substitution of other real property for
the real property described in the above mentioned Assignment;
and

WHEREAS, the Lease of the leased premises described
in Schedule 1 of the above mentioned Assignment terminated
February 1, 1981; and

WHEREAS, all of the requirements for the substitution
as set forth in Section 5.11 of the Indenture have been satisfied.

NOW, THEREFORE, at the request of the Assignor and
Lessee, the undersigned Trustee, as Assignee, cancels as of
February 1, 1981, the Assignment of Lease, Consent and Agreement
recorded in Deed Book 1065, page 572, R.M.C. Office for Greenville
County, South Carolina, and re-assigns to the Assignor the
assigned property, without recourse.

IN WITNESS WHEREOF, the Assignee hereto has caused
this instrument to be signed and sealed this 6th day of
November, 1981.

Signed, sealed, and delivered
in the presence of:

AMERICAN NATIONAL BANK AND TRUST
COMPANY OF CHATTANOOGA

Oritha Conner
Christina Purcell

By: Walter B. Green
Vice President
Attest: John J. Cooper
Trust Officer

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