

5.

That the Debtor further proposes that the terms of the sale of the property at public auction sale not be subject to confirmation by the Court, provided the sale is for cash in an amount in excess of \$130,000.00.

6.

That the sale as proposed in the Debtor's Complaint filed on May 1, 1981 would be in the best interest of the Debtor, and its creditors. That the proposed sale is not opposed by any secured or unsecured creditors and that no other proposal for the sale of the land and building has been brought to the attention of this Court.

7.

That the Debtor in Possession proposes to sell the property at public auction sale to the last and highest bidder and to deliver good and marketable title to the land and building to the purchaser and to transfer the property free and clear of all liens as of the time of sale. That all valid and non-voidable liens presently attached to the property should be recognized and the proceeds from the sale held subject to those liens and pending court order with respect to payment of legal and administrative expenses and the distribution in accordance with lien priorities as determined by the Court.

8.

That each entity having any interest in the land and building has filed an Answer to the Debtor's Complaint consenting to the sale of the land and building at public auction sale and free and clear of the interest of that entity in the land and building. Specifically, the following secured creditors or other parties having an interest in the land and building have filed an Answer consenting to the sale of the land and building as proposed and the transfer of liens to proceeds:

- (a) The Greenville County, South Carolina Tax Collector has consented to the sale and to the transfer of any liens which it now holds in the land and building for ad valorem property taxes together with penalties, interest, attorney's fees or court costs

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