



1151-304

CONSENT OF LANDLORD TO  
ASSIGNMENT OF  
LEASES

This Agreement entered into as of this 19<sup>th</sup> day of August, 1981, among Comprops, Ltd., a South Carolina <sup>A LIMITED</sup> Corpora-  
MP PARTNERSHIP tion, having an office at 19 Broad Street, Charleston, South Carolina 29401, the landlord ("Landlord") under that certain lease ("Lease") dated March 13, 1973 between Landlord and Sam Solomon Company, Inc. ("Assignor"), a Delaware corporation, having an office at P.O. Box 10327, 5000 La Cross Road, North Charleston, South Carolina 29411.

WITNESSETH

A. The First National Bank of Chicago having an office at One First National Plaza, Chicago, Illinois 60670, Bankers Trust of South Carolina having an office at 1301 Gervais Street, Columbia, South Carolina, and United States Trust Company having an office at 45 Wall Street, New York, New York 10005 (collectively referred to hereinafter as "Assignees") are about to make available a line of credit (the "Line") of \$11,000,000.00 in the aggregate to Solomon, pursuant to three separate notes (the "Notes") and other loan agreements (collectively referred to herein as the "Loan Agreements"); and

B. Pursuant to a Collateral Assignment of Leases ("Assignment of Leases"), dated the 19<sup>th</sup> day of August, 1981, a copy of which Assignment of Leases is attached hereto as Exhibit A, Assignor has assigned all of its right, title and interest, as tenant, in and to the Lease, covering the premises more fully described therein ("Premises") as collateral security for the payment of the Line.

C. Prior to the date hereof, Assignor has delivered in hand to Landlord, and Landlord has reviewed and approved the Assignment of Leases;

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