0635

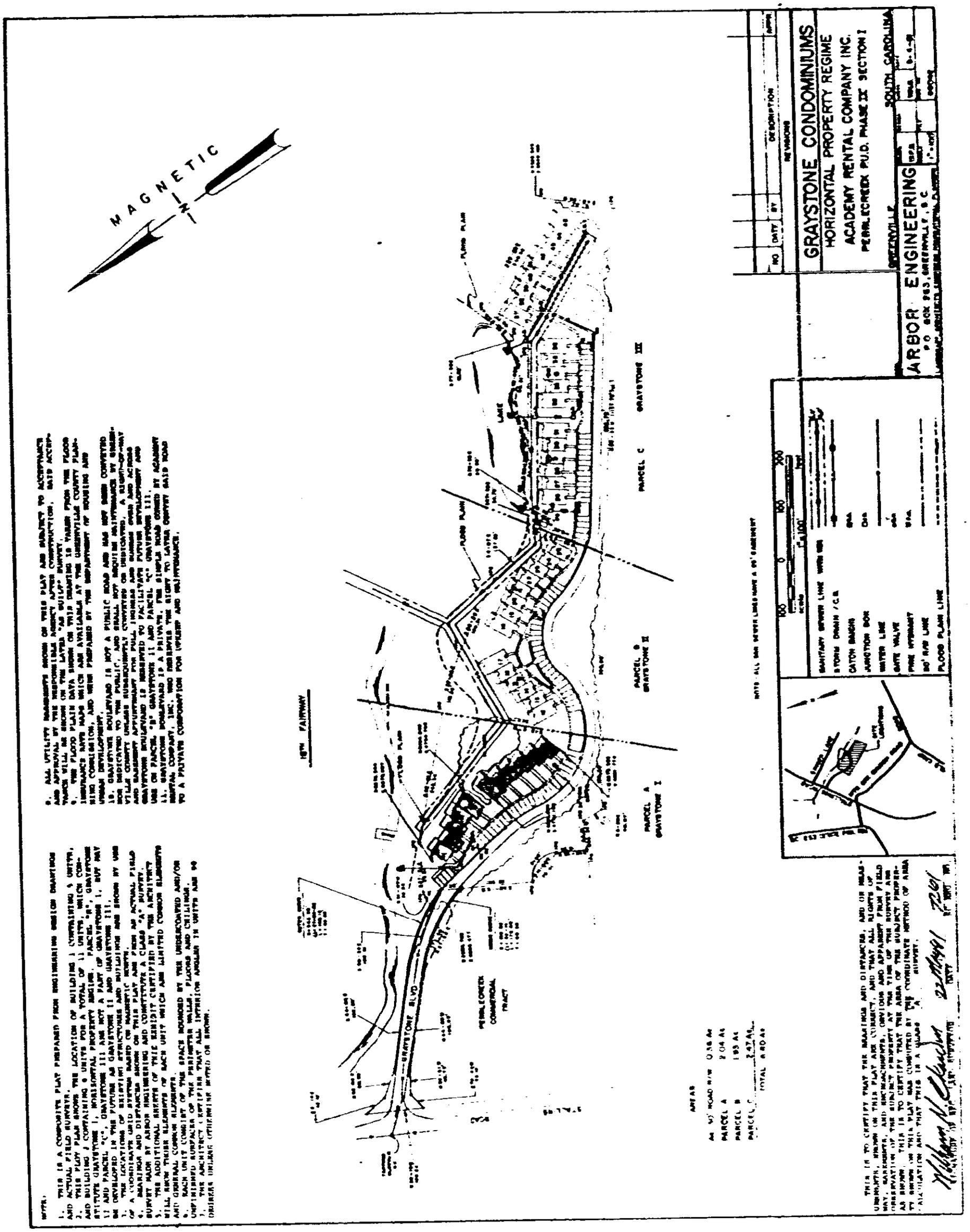

EXHIBIT B

4328 RV-2