

CORPORATE CLIENTS - PARTNERS:

Consolidated Capital Equities Corporation

Suite 701, 333 Hegenberger Road  
Oakland, California 94621

INITIAL LIMITED PARTNER:

Terry E. Sheldon

451 Montcrest Place  
Danville, California 94526

ADDITIONAL LIMITED PARTNERS:

Don W. Carlson

2 Sandhill Road  
Orinda, California 94563

Marvin T. Levin

333 Hegenberger Road, Suite 701  
Oakland, California 94621

George E. Croom, Jr.

55 Sea View Avenue  
Piedmont, California 94611

Daniel A. Blumberg

481 Dalewood Drive  
Orinda, California 94563

Jay M. Kaplan

167 Avenida Miraflores  
Tiburon, California 94920

V. The Partnership is to continue until the date of the first of the following events:

- A. Six months after the commencement of its public offering registered with the Securities and Exchange Commission, provided that on said date the Partnership has not received a minimum of \$1,300,000 of Capital Contributions from Limited Partners;
- B. December 31, 2009;
- C. The date on which all of the assets acquired by the Partnership are sold and converted to cash or otherwise disposed of;
- D. The date on which the Partnership is voluntarily dissolved by the agreement of the Limited Partners;
- E. The date on which the Partnership is dissolved by operation of law or judicial decree; or
- F. Subject to the provisions of Section 8.01 of the Partnership's Limited Partnership Agreement, the date on which the last remaining General Partner retires, dies, becomes legally incapacitated, dissolves, withdraws, is removed, or is adjudicated bankrupt, unless Limited Partners holding a majority of the Units agree to continue the Partnership business and, by written consent or vote, elect one or more new General Partner(s) to continue the Partnership business.

0212

RV-2