

1138-353

STATE OF SOUTH CAROLINA)
)
COUNTY OF GREENVILLE)

ASSIGNMENT OF FIRST AMENDATORY LEASE AGREEMENT

KNOW ALL MEN BY THESE PRESENTS, that Greenville County, a body politic and corporate and a political subdivision of the State of South Carolina, acting by and through the Greenville County Council of Greenville County, in consideration of the sum of ONE and no/100 (\$1.00) DOLLAR to it in hand paid at and before the sealing of these presents, the receipt of which is hereby acknowledged, does hereby assign, transfer, and set over unto American National Bank and Trust Company of Chicago, Chicago, Illinois, its successors and assigns, as the holder of the \$3,500,000 Greenville County, South Carolina, Industrial Revenue Bond Anticipation Note, Series 1980 (Allied Products Corporation - Lessee) (the Note), as security for (i) the payment of the principal of and interest on the Note, dated the date of its delivery, issued pursuant Lease Agreement, dated as of November 1, 1979 (the Lease Agreement), between the County and Allied Products Corporation, a corporation organized and existing under the Laws of the State of Delaware (the Lessee), and to the First Amendatory Lease Agreement, dated as of November 1, 1980 (the First Amendatory Lease Agreement), between the County and the Lessee (the Lease Agreement and the First Amendatory Lease Agreement being hereinafter sometimes referred to collectively as the Amended Lease Agreement), and (ii) the due performance and observance by the County of all of its covenants and agreements in the Note and the Amended Lease Agreement, the following:

All of the right, title, and interest of the said Greenville County in and to the foregoing First Amendatory Lease Agreement, dated as of November 1, 1980, between said Greenville County, as Lessor, and Allied Products Corporation, as Lessee.

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