

37. The number of outstanding shares of Hungry Bull of Statesville, Inc. on the date of the approval of the Agreement and Plan of Merger by the shareholders of said corporation is 739 shares, all of which are of one class and are common shares.

The number of the aforesaid outstanding shares of Hungry Bull of Statesville, Inc. which were voted for the approval of the Agreement and Plan of Merger is 739 shares; and the number of said outstanding shares which were voted against the approval of the Agreement and Plan of Merger is 0 shares.

38. The number of outstanding shares of Hungry Bull of W. Asheville, Inc. on the date of the approval of the Agreement and Plan of Merger by the shareholders of said corporation is 819 shares, all of which are of one class and are common shares.

The number of the aforesaid outstanding shares of Hungry Bull of W. Asheville, Inc. which were voted for the approval of the Agreement and Plan of Merger is 819 shares; and the number of said outstanding shares which were voted against the approval of the Agreement and Plan of Merger is 0 shares.

39. The number of outstanding shares of Hungry Bull of W. Charlotte, Inc. on the date of the approval of the Agreement and Plan of Merger by the shareholders of said corporation is 999 shares, all of which are of one class and are common shares.

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