

ARTICLE XII

ADDITIONAL OBLIGATION OF LESSEE AND COUNTY

SECTION 12.1. Obligation to Purchase Project at Termination of Lease. The Lessee hereby agrees to purchase, and the County hereby agrees to sell, the Project for one dollar, and any and all sums then due to the County under this Agreement, at the expiration or sooner termination of the Lease Term following the payment of the Notes and all other sums due the County, the Agent or the Mortgagees hereunder. At the closing of the foregoing purchase, the County will deliver to the Lessee the documents referred to in Section 11.3 hereof. The right to purchase granted in this Section may be exercised whether or not the Lessee is in default hereunder provided that no such default will result in nonfulfillment of any condition to this right.

0 4 3 7

4328 RV.2