

performance of work on the Project except with persons or entities approved by Agent.

(q) This Lease Agreement, under which the County acquires the Project, leases and hereafter conveys the Project to the Lessee, is the method employed by the Lessee in financing the acquisition of the Project and in effecting the payment of the Notes.

(r) In order to provide a further inducement to the purchase of the Notes, the Lessee has entered into the Guarantee guaranteeing the full and prompt payment of principal of, premium, if any, and interest on the Notes and other sums payable hereunder. The Guarantee is a legal, valid and binding obligation of the Lessee.